

# HOME TRADITIONS™

**Licensed Publisher**

**Qualifications**

**Form**

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Director of Licensed Publisher Sales Approval

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Date

## Applicant's Personal Facts

Name \_\_\_\_\_

Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Marital Status  Single  Married

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Office Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Age and Number of Dependents \_\_\_\_\_

Are you a citizen of the USA? \_\_\_\_\_ If not, what country? \_\_\_\_\_

Other than a minor traffic violation, have you ever been convicted of, or pled guilty or no contest to a felony or misdemeanor? If yes, please explain: \_\_\_\_\_

### Education (highest level attained)

High School  College 1 2 3 4 5 Degree \_\_\_\_\_

### Employment History

From – To	Company	Position	Annual Income
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Have you ever owned a business before?  Yes  No If yes, please explain: \_\_\_\_\_

### Liquidity

How much capital do you have available for the purchase?

\$25,000 - \$50,000  \$50,000 - \$100,000  Over \$100,000

What is your time-frame for making the purchase?

Immediately  1-3 months  4-6 months  7-12 months  Over 1 year

## Co-Applicant's Personal Facts

Name \_\_\_\_\_

Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Marital Status  Single  Married

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## Co-Applicant's Personal Facts Continued

Office Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Age and Number of Dependents \_\_\_\_\_

Are you a citizen of the USA? \_\_\_\_\_ If not, what country? \_\_\_\_\_

Other than a minor traffic violation, have you ever been convicted of, or pled guilty or no contest to a felony or misdemeanor? If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

### Education (highest level attained)

High School  College 1 2 3 4 5 Degree \_\_\_\_\_

### Employment History

From – To	Company	Position	Annual Income
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Have you ever owned a business before?  Yes  No If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

### Liquidity

How much capital do you have available for the purchase?

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What is your time-frame for making the purchase?

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### Leadership Goals

Will you have an equity partner(s)?  Yes  No

Will the partner(s) be active in managing the business?  Yes  No

Do you plan to dedicate yourself full-time to this business venture?  Yes  No

Please list your **Geographical Preference** for market area:

1<sup>st</sup> Choice: City \_\_\_\_\_ State \_\_\_\_\_ County \_\_\_\_\_

2<sup>nd</sup> Choice: City \_\_\_\_\_ State \_\_\_\_\_ County \_\_\_\_\_

What income level do you initially expect to earn from your business? \_\_\_\_\_

**Please attach current resume(s).**

## Personal Financial Statement

Financial Data as of (date): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Assets	Amount	Liabilities	Amount
Cash on Hand	_____	Notes Payable	_____
Securities	_____	Revolving Credit	_____
IRA/Pension/401k	_____	Loans on Life Insurance	_____
Cash Surrender Value of Life Insurance	_____	Mortgages – Home	_____
Home	_____	Mortgages – Other Real Estate	_____
Other Real Estate	_____	Other Liabilities	_____
Other Investments	_____	<b>Total Liabilities</b>	_____
Personal Property	_____	Net Worth	_____
Other Assets	_____	<b>Total Liabilities &amp; Net Worth</b>	_____
<b>Total Assets</b>	=====		=====

### Source(s) of Annual Income

Income	Amount	Annual Expenditures	Amount
Salary	_____	Income/Other Taxes	_____
Dividends/Bonds	_____	Property Taxes	_____
Interest	_____	Mortgage or Rent Payments	_____
Rentals/Real Estate	_____	Insurance	_____
Other	_____	Alimony, Child Support	_____
		Personal Expenses	_____
<b>Total Income</b>	=====	<b>Total Expenditures</b>	=====

### General Facts

- Have you ever had a repossession?  Yes  No
- Have you ever declared bankruptcy or had a judgment against you?  Yes  No
- Are you a party to a lawsuit or other claims?  Yes  No
- Have you been a party to an IRS audit in the last 3 years?  Yes  No

## Disclosure Statement

I certify that all the information in this Licensed Publisher Qualifications Form is true and correct. By completing and signing this Form, you, nor Home Traditions Publishing, Inc. is obligated to any financial commitment or contract term.

However, in accordance with The Fair Credit Reporting Act, The Freedom of Information Act and The Privacy Act, Home Traditions Publishing, Inc. may, at its sole discretion, investigate the information contained within.

“I authorize Home Traditions Publishing, Inc. to verify my background, credit and character in order to evaluate the information and my qualifications for being awarded a Home Traditions publishing license. I authorize all parties contacted on behalf of Home Traditions Publishing, Inc to release the requested information.”

Applicant's Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Applicant's Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_